## TENNESSEE REGULATORY AUTHORITY

Deborah Taylor Tate, Chairman Pat Miller, Director Sara Kyle, Director Ron Jones, Director



460 James Robertson Parkway Nashville, Tennessee 37243-0505

March 15, 2004

Ms. Melissa S. Conway Kelley Drye & Warren LLP 1200 Nineteenth Street, N. W. Suite 500 Washington, D.C. 20036

Re: Application for Approval of the Merger of NewSouth Holdings, Inc. and NuVox, Inc. Our Docket No. 04-00082

Dear Ms. Conway,

To more thoroughly review the above petition we submit the following Data Request. Consider this as Data Request No. 1. To expedite the decision on this petition and schedule it for Conference please respond by March 22, 2004.

- Have NuVox, Inc. and NewSouth Holdings, Inc. petitioned for approval in the other states in which each company does business? What is the status of these filings?
- 2. The petition states that NuVox is authorized by the FCC to provide domestic interstate and international communications. Have the Companies filed this petition with the FCC or any other federal agency such as the SEC? What is the status of its filing? If so, please provide copy of filing.
- 3. Should this filing also be filed under Tennessee Code Annotated 65-4-109?
- 4. Is there a date that a decision needs to be rendered by the Authority?
- 5. Is all the common stock being issued for the merger, **only**, and none will be issued for any other purpose, such as refinancing of debt etc.?
- 6. Is there any customer notification letter being planned?
- 7. Provide any facts or changes pertinent to the petition, customers, or approval process that have appeared since the filing or may appear during the consideration of this petition. Failure to provide this information may result in a decision that the filing is incomplete.

If you have any comments or questions, please call David McClanahan at 615-741-2904, ext 177.

Sincerely,

Aster Adams, Chief

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**Economic Analysis and Market Monitoring Division** 

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